


APPLICATION FORM

Offer Opens
17 September 2025

Lead Issuing House
 **SCM CAPITAL**
RC 499243

Offer Closes
30 September 2025

Joint Issuing Houses:

 **CARDINALSTONE**
PARTNERS
RC 739441

 **CFG**
MAYNARD
RC 1708932

 **CORDROS**
CAPITAL
RC 600461

 **CORONATION**
RC 207138

 **fsdh**
RC 276208

 **IRON**
RC 1703668

 **MERISTEM**
CAPITAL LIMITED
RC 1297664

 **SAMTL**
CAPITAL LIMITED
RC 1156242

On behalf of



Sterling Financial Holdings Company Plc
RC 1851010

Offer for Subscription of 12,581,000,000 Ordinary Shares of ₦0.50k each at ₦7.00k per share
PAYABLE IN FULL ON APPLICATION

Applications must be in accordance with the instructions set out in the Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance.

Guide to Application (For Illustrative Purposes Only)		D	D	/	M	M	/	Y	Y	Y	Y
Minimum Number of Shares	Naira Amount Payable										
1000 minimum	₦7,000.00										
Subsequent multiples of 1000	₦7,000.00										
BANK NAME	FSDH Merchant Bank Limited										
ACCOUNT NAME	SCM STERLING FINANCIAL HOLDINGS COMPANY 2025										
ACCOUNT NUMBER	1000174676										
SORT CODE	501150019										
DECLARATION (PLEASE TICK WHERE APPROPRIATE)											
<input type="checkbox"/> I/We am/are 18 years of age or over											
<input type="checkbox"/> I/We am/are not a Politically Exposed Person											
<input type="checkbox"/> I/We note that allotment will only be electronically to the CSCS accounts of allottees and no physical share certificate would be issued											
<input type="checkbox"/> I/We note that Sterling Financial Holdings Company Plc and the Issuing Houses are entitled in their absolute discretion to accept or reject this application											
<input type="checkbox"/> I/We attach the amount payable in full on application for the number of ordinary shares in Sterling Financial Holdings Company Plc											
<input type="checkbox"/> I/We am/are not a new Sterling Financial Holdings Company Plc Investor											
<input type="checkbox"/> I/We attest that the fund was not borrowed from any Nigerian Bank											
<input type="checkbox"/> I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus											
<input type="checkbox"/> I/We declare that I/we have read a copy of the Prospectus, issued by the Issuing Houses on behalf Sterling Financial Holdings Company Plc											

DECLARATION (PLEASE TICK WHERE APPROPRIATE)

<input type="checkbox"/> I/We am/are 18 years of age or over
<input type="checkbox"/> I/We am/are not a Politically Exposed Person
<input type="checkbox"/> I/We note that allotment will only be electronically to the CSCS accounts of allottees and no physical share certificate would be issued
<input type="checkbox"/> I/We note that Sterling Financial Holdings Company Plc and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
<input type="checkbox"/> I/We attach the amount payable in full on application for the number of ordinary shares in Sterling Financial Holdings Company Plc
<input type="checkbox"/> I/We am/are not a new Sterling Financial Holdings Company Plc Investor
<input type="checkbox"/> I/We attest that the fund was not borrowed from any Nigerian Bank
<input type="checkbox"/> I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus
<input type="checkbox"/> I/We declare that I/we have read a copy of the Prospectus, issued by the Issuing Houses on behalf Sterling Financial Holdings Company Plc

PLEASE COMPLETE IN BLOCK LETTERS

APPLICATION DETAILS

NUMBER OF SHARES APPLIED FOR (IN FIGURES):	VALUE OF SHARES APPLIED FOR / AMOUNT PAID (IN FIGURES):
	₦

INVESTOR DETAILS (SELF / INDIVIDUAL APPLICANT (RESIDENT OR NON-RESIDENT NIGERIAN) OR CORPORATE APPLICANT)

TITLE	MR	MRS	MISS	OTHERS (PLEASE SPECIFY)
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SURNAME / CORPORATE NAME (AS REFLECTED ON CSCS STATEMENT)

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FIRST NAME (SELF/INDIVIDUAL APPLICANT ONLY)

--

OTHER NAMES (SELF/ INDIVIDUAL APPLICANT ONLY)

--

FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT

--

CITY/TOWN

--

STATE

--

COUNTRY OF RESIDENCE/DOMICILE

--

PHONE NUMBER

--

TAX IDENTIFICATION NUMBER (CORPORATE ONLY)

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DATE OF BIRTH

D	D	/	M	M	/	Y	Y	Y	Y
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E-MAIL ADDRESS

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NAME OF NEXT OF KIN (FOR SELF INDIVIDUAL APPLICANT ONLY) CONTACT PERSON (CORPORATE APPLICANT ONLY)

--

CHN NUMBER (CLEARING HOUSE NUMBER)

C

CSCS NUMBER

--

NAME OF APPLICANT'S STOCKBROKER

--

MEMBER CODE

--

JOINT APPLICANTS' DETAILS

TITLE MR MRS MISS OTHERS (PLEASE SPECIFY)

--

SURNAME

--

FIRST NAME

--

OTHER NAMES

--

FULL POSTAL ADDRESS (POST BOX NO. ALONE IS NOT SUFFICIENT)

--

CHN NUMBER (CLEARING HOUSE NUMBER)

C

CSCS NUMBER

--

NAME OF STOCKBROKER

--

MEMBER CODE

--

Please turn over to complete the application form

APPLICATION ON BEHALF OF A THIRD-PARTY INDIVIDUAL INVESTOR (MINOR / RELATIVE / NON-RESIDENT NIGERIAN)

NAME OF INDIVIDUAL APPLICANT'S REPRESENTATIVE/PERSON SUBMITTING THIS APPLICATION FORM (SURNAME FIRST)

NATURE OF RELATIONSHIP (PARENT/LEGAL GUARDIAN/RELATIVE/OTHER AUTHORISED PERSON)	

NATURE OF RELATIONSHIP (PARENT/LEGAL GUARDIAN/RELATIVE/OTHER AUTHORISED PERSON)

SURNAME OF THIRD-PARTY INDIVIDUAL INVESTOR (MINOR)	OTHER NAMES OF THIRD-PARTY INDIVIDUAL INVESTOR (MINOR)
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SURNAME OF THIRD-PARTY INDIVIDUAL INVESTOR (MINOR)	OTHER NAMES OF THIRD-PARTY INDIVIDUAL INVESTOR (MINOR)
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[illegible]

SURNAME OF THIRD-PARTY INDIVIDUAL INVESTOR (RELATIVE/NON-RESIDENT NIGERIAN)		OTHER NAMES OF THIRD-PARTY INDIVIDUAL INVESTOR (RELATIVE/ NON-RESIDENT NIGERIAN)	

DATE OF BIRTH OF THIRD-PARTY INDIVIDUAL INVESTOR	COUNTRY OF RESIDENCE/DOMICILE

DATE OF BIRTH OF THIRD-PARTY INDIVIDUAL INVESTOR COUNTRY OF RESIDENCE/DOMICILE

FULL POSTAL ADDRESS (POST BOX NO. ALONE IS NOT SUFFICIENT)

FULL POSTAL ADDRESS (POST BOX NO. ALONE IS NOT SUFFICIENT)

[illegible]

CHN NUMBER (CLEARING HOUSE NUMBER) CSCS NUMBER

NAME OF STOCKBROKER MEMBER CODE

NAME OF STOCKBROKER	MEMBER CODE

BANK DETAILS (FOR E-PAYMENTS)

[illegible][illegible][illegible][illegible]

SIGNATURE 1: (SELF/JOINT 1 APPLICANT)	SIGNATURE 2: (CORPORATE/JOINT 2/APPLICANT REPRESENTATIVE)	SIGNATURE 3: (CORPORATE/APPLICANT REPRESENTATIVE)
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SIGNATURE 1:	SIGNATURE 2:	OFFICIAL SEAL
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SIGNATURE 1: (SELF/JOINT 1 APPLICANT) SIGNATURE 2: (CORPORATE/JOINT 2/APPLICANT REPRESENTATIVE) OFFICIAL SEAL (CORPORATE/APPLICANT REPRESENTATIVE)

NAME:	NAME:
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ILLUSTRATE APPLICANT RIGHT THUMBPRINT

DESIGNATION:	DESIGNATION:	
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ILLITERATE APPLICANT	RIGHT THUMBPRINT
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ILLITERATES PROTECTION LAW OF LAGOS STATE, CHAPTER 14, LAWS OF LAGOS STATE, NIGERIA, 2015

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ATTESTATION IN CONNECTION WITH AN ILLITERATE APPLICATION (Compulsory legal requirement for a witness of a thumbprint impression only)

I, _____ [Please insert full name of Attestant/Witness] of _____
 _____ (address) hereby testify that the above *thumbprint* was affixed in my presence this.....day of
 2025, and is the true right thumb print of _____ (Name of
 Illiterate Applicant) who has acknowledged to me after due explanation of the Application Form in the language understandable to him/her
 that
 (i) he/she has voluntarily executed this Application Form; and (ii) that s/he understands the contents and effect thereof.

As witness my hand this.....day of, 2025.

STAMP OF ISSUING HOUSE OR RECEIVING AGENT

Pace Registrars Limited
8th Floor, Knight Frank Building
24 Cambell Street, Lagos Island
Lagos